

# WELCOME

Thank you for selecting our dental health care team. We will strive to provide you with the best possible dental care. To help us meet all of your dental health care needs, please fill this form out completely in ink, ***both sides.*** If you have any questions or need assistance please ask us, we will be happy to help.

## Patient Information (CONFIDENTIAL)

Date \_\_\_\_\_ Social Security # \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Name \_\_\_\_\_ Pref. Name \_\_\_\_\_ Birth Date \_\_\_\_\_  
Sex  M  F Child  Single  Married  Separated  Divorced  Widowed  Email \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Patient's or Parent's Employer \_\_\_\_\_ Work Phone \_\_\_\_\_  
Business Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Spouse or Parent's Name \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_  
Business Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
If Patient is a Student, Name of School/College \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
**Whom May We Thank for Referring You** \_\_\_\_\_ Phone \_\_\_\_\_  
Person to Contact in Case of Emergency \_\_\_\_\_ Phone \_\_\_\_\_

## Responsible Party

Name of Person Responsible for this Account \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Email \_\_\_\_\_  
Birth Date \_\_\_\_\_ Social Security # \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Driver's License \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_  
Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

## Benefit Information

Subscriber Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_ Home Phone \_\_\_\_\_  
Subscriber Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Birth Date \_\_\_\_\_ Soc Sec # \_\_\_\_\_ Insurance ID# \_\_\_\_\_ Email \_\_\_\_\_  
Subscriber Employer \_\_\_\_\_ Work Phone \_\_\_\_\_ Date Employed \_\_\_\_\_  
Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Benefit Company \_\_\_\_\_ Group # \_\_\_\_\_ Union or Local \_\_\_\_\_  
Ben Co Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Ben Co Phone \_\_\_\_\_ Yearly Deductible \_\_\_\_\_ Maximum Annual Benefit \_\_\_\_\_

Does Patient have any **Additional Dental Benefits** Yes  No  If Yes, Complete the Following:

Subscriber Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Subscriber Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Home Phone \_\_\_\_\_  
Birth Date \_\_\_\_\_ Social Security # \_\_\_\_\_ Insurance ID# \_\_\_\_\_  
Subscriber Employer \_\_\_\_\_ Work Phone \_\_\_\_\_ Date Employed \_\_\_\_\_  
Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Benefit Company \_\_\_\_\_ Group # \_\_\_\_\_ Union or Local \_\_\_\_\_  
Ben Co Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Ben Co Phone \_\_\_\_\_ Yearly Deductible \_\_\_\_\_ Maximum Annual Benefit \_\_\_\_\_

**Insurance Card** If you don't have your insurance card or proof of insurance, you are expected to pay for your visit at the time of service.

Our office is filing insurance claims with an increasing number of insurance companies, therefore, it is impossible for us to keep a record of your personal insurance coverage. ***Please read your insurance contract to understand the benefits available to you.*** We will bill your insurance as a courtesy.

**I understand that I am expected to keep my account current.**

## Canceled or Broken Appointments

I understand that when an appointment is made, this time is reserved especially for me. I understand a 24 hour notice is required for canceling appointments and that a \$30-\$50 charge will be made for broken appointments without suitable notice, according to the discretion of this office. Exceptions to this can be determined only on an individual basis according to circumstances. I grant my permission to your office to contact me at home or place of business to discuss matters related to this form. I also agree to let this office leave messages concerning appointments on my answering machine or with family members or through texting or emailing. Yes [ ] No [ ] Initial \_\_\_\_\_

We try to remind patients by telephone prior to the appointment but please do not depend on this courtesy. If we are unable to contact you, your appointment card will serve as the confirmation of your appointment and implies your obligation to be present.

## Pre-authorization

Some insurance companies require pre-authorization for special procedures. We will pre-authorize with your benefit company. However, you are responsible to confirm your benefits as they do not tell us what benefits are available when we pre-authorize services. Pre-authorization is not a guarantee of payment. Payment is determined at the time a claim is submitted.

## Office Policy on Payment and Authorization and Assignment Release

I understand that I am responsible for payment of services. I understand that payment is expected at the time services are rendered unless arrangements have been made. Copayments are due at the time of service. I realize that failure to keep this account current may result in my being turned over to **North American Recovery** and if this account is assigned to them for collections, I agree that in addition to any amount left owing to Dr. Wiest, I will be responsible for interest at the rate of 18% annually on any past due balance, calculated from the date of service, plus court costs and reasonable attorneys' fees, with or without suit, incurred in collection of any past due balance, and a collection fee of 40%. Furthermore, I agree that this fee is proportionate to the actual damage caused by my nonpayment and is not an excessive estimate of the costs of collection.

I, the undersigned certify that I (or my dependent) have benefits and assign directly to Dr. Gary Wiest all benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by benefits. I hereby authorize Dr. Gary Wiest to release all information necessary including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payers and/or any health practitioners to secure the payment of benefits. I authorize the use of this signature on all benefit submissions.

I understand that there will be a \$25 charge on all returned checks. I understand that offer one returned check, the only acceptable method of payment is cash or credit card.

I certify that the above information is true and correct to the best of my knowledge. I give permission to Dr. Gary Wiest to administer and perform such procedures as may be deemed necessary in the diagnosis and/or treatment of my oral health.

## Financial Arrangements

For your convenience, we offer the following methods of payment. Please check the option you prefer.

- \_\_\_\_\_ Payment in full at each appointment
- \_\_\_\_\_ Cash
- \_\_\_\_\_ Personal Check
- \_\_\_\_\_ American Express
- \_\_\_\_\_ Discover
- \_\_\_\_\_ MasterCard
- \_\_\_\_\_ Visa
- \_\_\_\_\_ Care Credit (This is a health care card that can be registered for online @ carecredit.com)

**I have read this financial policy and agree to the above.**

Patient's Signature (Parent or Guardian if patient is a minor) \_\_\_\_\_  
Relationship \_\_\_\_\_ Date \_\_\_\_\_